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Past Four Weeks Stock Market Index

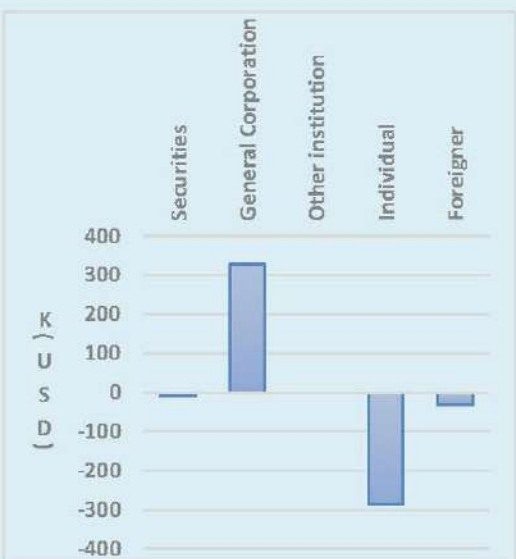


This Week's Active Trend Stocks

❖ The stock market index data does not include stocks listed on the growth board.

No.	Ticker	Closing Price (KHR)	\$ Change (KHR)	% Change
1	PAS	14,000	200	1.45
2	JSL	2,110	-30	-1.40
3	PPSP	2,050	20	0.99

Net Buy Turnover in the Past Four Weeks



❖ The above data has been converted to US dollars.
❖ The above data does not include stocks listed on the growth board.

News Highlights

Cambodia Advances Industrial Transformation Through Industrial Development Conference & Expo 2026, Cambodia reinforced its industrial transformation agenda by hosting the **Cambodia Industrial Development Conference and Industrial Expo 2026**, which brought together manufacturers, investors, policymakers, and technology providers to strengthen industrial partnerships, promote investment, and accelerate technology adoption. The event underscored Cambodia's transition from a low-cost manufacturing base toward a technology- and innovation-driven industrial economy, supported by the adoption of artificial intelligence (AI), automation, robotics, and other advanced digital technologies. As of June 2026, Cambodia had **3,319 operating large-scale factories**, employing more than **1.3 million workers** and attracting **USD 27.8 billion** in cumulative investment, representing year-on-year growth of over **25%**. The conference is expected to accelerate technology transfer, attract higher-value foreign direct investment (FDI), deepen Cambodia-China industrial cooperation, and strengthen the country's competitiveness within regional and global value chains.

Hun Manet Seeks High-Tech Chinese Investment to Accelerate Cambodia's Economic

Prime Minister **Hun Manet** intensified efforts to attract high-quality Chinese investment during his official visit to China, engaging leading enterprises in **artificial intelligence, renewable energy, advanced manufacturing, digital infrastructure, transportation, and agro-processing** to support Cambodia's transition toward a technology-driven, high-value economy. Priority investment areas include railway modernization, clean energy development, AI applications, digital device manufacturing, mining, and advanced industrial production, in line with the government's Industrial Development Policy and its target of achieving **70% renewable energy capacity by 2030**. These initiatives are expected to diversify Cambodia's economic base, strengthen technology transfer and workforce skills development, attract higher-quality foreign direct investment, enhance industrial competitiveness, and support sustainable long-term economic growth.

Japan Commits Additional USD 119 Million to Expand Sihanoukville Autonomous Port

Japan has pledged an additional **USD 119 million** in concessional financing to support **Phase II of the New Container Terminal Development Project at Sihanoukville Autonomous Port (PAS)**, reaffirming its longstanding commitment to Cambodia's infrastructure development and bilateral economic partnership. The financing agreement was signed by **Deputy Prime Minister and Minister of Foreign Affairs and International Cooperation Prak Sokhonn** and **Japanese Ambassador Ueno Atsushi**. Construction of the second phase is scheduled to begin this month and is expected to be completed in **2029**. Upon completion, the new **19.5-meter-deep container terminal** will substantially expand PAS's cargo handling capacity, enabling the port to accommodate larger international container vessels serving the **Indo-Pacific, Indian Ocean, and trans-Pacific trade routes**.

Reference: 1. [Khmer Times](#) 2. [phnompenhpost.com](#) 3. [kiriipost.com](#)

Stock news

SERC and CSX Host IPO Roadshow for Borey Vimean Samnang

The **Securities and Exchange Regulator of Cambodia (SERC)** and the **Cambodia Securities Exchange (CSX)** jointly hosted the **IPO Roadshow for Borey Vimean Samnang Co., Ltd.** on **14 July 2026**, following the company's IPO approval by SERC on **22 June 2026**. The event showcased the upcoming public offering as another milestone in expanding Cambodia's listed company base, broadening investment opportunities, and advancing the development of the country's capital market. SERC emphasized that listing on the CSX enhances corporate governance, transparency, and investor confidence while providing businesses with access to long-term financing to support sustainable growth. The roadshow also provided prospective investors with comprehensive insights into the company's business model, financial performance, growth strategy, and intended use of IPO proceeds.

Cambodia's Trade with RCEP Members Surges Nearly 24% in the First Half of 2026

Cambodia's merchandise trade with member countries of the **Regional Comprehensive Economic Partnership (RCEP)** increased **23.9% year-on-year** to more than **USD 24 billion** during the first half of 2026, driven by stronger regional demand and deeper supply chain integration. Exports rose nearly **12%** to more than **USD 5.6 billion**, while imports increased **28%** to over **USD 18 billion**, reflecting higher imports of raw materials, intermediate components, fuel, and machinery supporting Cambodia's export-oriented manufacturing sector. Trade expanded across major RCEP partners, particularly **China (+25.4%), Australia (+51.0%), South Korea (+36.8%), and Japan (+16.9%)**, highlighting the continued benefits of preferential tariff arrangements, foreign investment, and regional economic integration.

Reference: 1. [csx.com.kh](#) 2. [Khmer Times](#)



Stock Highlights

- On the last trading day of the week, **17 July 2026**, the **CSX Index** closed at **450.66 points**, gaining **0.62 points**, or **0.14%**, from the previous week. The market recorded a modest improvement, with investor sentiment turning slightly more positive as buying interest marginally outweighed selling pressure.
- During the week, the Cambodian stock market recorded mixed performance across key sectors. **Sihanoukville Autonomous Port (PAS)** advanced **1.45%**, while **JS Land Plc. (JSL)** declined **1.40%**. Meanwhile, **Royal Group Phnom Penh SEZ Plc. (PPSP)** gained **0.99%**, reflecting generally cautious and selective investor sentiment.

Listed Companies

1. PWSA Reports Strong Q1 2026 Earnings Growth on Higher Water Sales and Investment Income

(PWSA) reported strong financial results for the first quarter of FY2026, with revenue, operating profit, and net profit all posting robust quarter-on-quarter growth, reflecting continued operational expansion and improved profitability. According to the company's financial disclosure, revenue increased **16.50%** to **KHR 96.26 billion**, compared with **KHR 82.62 billion** in the previous quarter. Operating profit rose **42.47%** to **KHR 34.34 billion**, while net profit increased **22.91%** to **KHR 27.90 billion**. The earnings growth was primarily driven by higher revenue from customer contracts, which increased by **KHR 7.45 billion (9.80%)**, reflecting continued expansion in water supply services. In addition, other income surged **149.37%**, largely due to a significant increase in investment contribution income, which rose **415.90%** to **KHR 5.67 billion**, further strengthening the company's overall profitability.

2. DBD Engineering Secures USD 1 Million Long-Term Loan to Support Project Execution

DBDE) announced that it has secured a **USD 1.0 million** long-term loan facility from **Mrs. Cheng Sophea** to strengthen working capital and finance the procurement of materials for its ongoing construction and engineering projects. The loan carries an annual interest rate of **7.0%** with a **12-month maturity**, commencing on **15 July 2026** and maturing on **15 July 2027**. Following the transaction, the company's **loan facility-to-equity ratio** stands at **8.86%**, while its **total debt-to-equity ratio** increases to **82.05%**. The financing is expected to enhance DBDE's project execution capacity, improve liquidity management, and support the timely delivery of its existing project pipeline.

No	Listed Companies	Dividend 2025 (KHR)	Symbol	Market Cap (million) (USD)	Net Profit (million) (USD)	Book Value (million) (USD)	P/E Ratio (x)	P/B Ratio (x)	Return on Assets (%)	Return on Equity (%)	Market Price per Share (KHR)	Earnings per Share (KHR)	Weekly Price Change (%)
Main Board													
1	Phnom Penh Water Supply Authority	330.00	PWSA	136.59	30.44	373.28	4.49	0.37	3.49%	8.15%	6,340	1,413	-0.31%
2	Grand Twins International (Cambodia) Plc.	50.00	GTI	81.05	0.94	70.46	86.67	1.15	0.89%	1.33%	8,180	94	0.74%
3	Phnom Penh Autonomous Port	396.80	PPAP	68.35	24.22	226.01	2.82	0.30	7.71%	10.72%	13,340	4,727	0.91%
4	Phnom Penh SEZ Plc.	91.02	PPSP	36.50	8.82	76.02	4.14	0.48	8.09%	11.60%	2,050	496	0.99%
5	Sihanoukville Autonomous Port	605.00	PAS	297.45	57.98	318.83	5.13	0.93	9.66%	18.19%	14,000	2,729	1.45%
6	ACLEDA Bank Plc.	555.00	ABC	774.69	244.40	1693.07	3.17	0.46	2.05%	14.44%	7,220	2,278	-0.28%
7	PESTECH (Cambodia) Plc.	N/A	PEPC	47.71	-23.60	-25.55	N/A	-1.87	-106.63%	-92.36%	2,570	-1,271	-0.39%
8	Mengly J. Quach Education Plc.	145.60	MJQE	163.76	8.63	31.84	18.97	5.14	8.74%	27.10%	2,040	108	0.00%
9	CAMGSM Plc.	39.73	CGSM	1388.04	4.57	299.95	303.50	4.63	0.59%	1.52%	2,860	9	0.00%
Growth Board													
10	DBD Engineering Plc.	142.80	DBDE	3.41	3.05	11.19	1.12	0.30	14.95%	27.22%	2,130	1902	0.00%
11	JS Land Plc.	77.79	JSL	13.44	-2.65	1.22	N/A	11.05	-14.29%	-217.98%	-	-416	-1.40%
12	PICASSO City Garden Development Plc.	N/A	PCG	52.09	-2.56	8.25	N/A	6.31	-8.65%	-31.00%	3,830	-188	-0.52%

❖ To make it easier for readers to understand, we have converted market value, net profit, and book value into US dollars.

❖ Financial data is based on the sum of the past four quarters; the P/E ratio and the P/B ratio are based on the final trading day of this week.